

Epstein–Barr virus infection is not a characteristic feature of multiple sclerosis brain

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Multiple sclerosis is an inflammatory demyelinating disease of the central nervous system (CNS) that is thought to be caused by a combination of genetic and environmental factors. To date, considerable evidence has associated Epstein–Barr virus (EBV) infection with disease development. However, it remains controversial whether EBV infects multiple sclerosis brain and contributes directly to CNS immunopathology. To assess whether EBV infection is a characteristic feature of multiple sclerosis brain, a large cohort of multiple sclerosis specimens containing white matter lesions (nine adult and three paediatric cases) with a heterogeneous B cell infiltrate and a second cohort of multiple sclerosis specimens (12 cases) that included B cell infiltration within the meninges and parenchymal B cell aggregates, were examined for EBV infection using multiple methodologies including *in situ* hybridization, immunohistochemistry and two independent real-time polymerase chain reaction (PCR) methodologies that detect genomic EBV or the abundant EBV encoded RNA (EBER) 1, respectively. We report that EBV could not be detected in any of the multiple sclerosis specimens containing white matter lesions by any of the methods employed, yet EBV was readily detectable in multiple Epstein–Barr virus-positive control tissues including several CNS lymphomas. Furthermore, EBV was not detected in our second cohort of multiple sclerosis specimens by *in situ* hybridization. However, our real-time PCR methodologies, which were capable of detecting very few EBV infected cells, detected EBV at low levels in only 2 of the 12 multiple sclerosis meningeal specimens examined. Our finding that CNS EBV infection was rare in multiple sclerosis brain indicates that EBV infection is unlikely to contribute directly to multiple sclerosis brain pathology in the vast majority of cases.

Keywords: B cells; Epstein–Barr virus; multiple sclerosis brain

Abbreviations: CNS = central nervous system; CSF = cerebrospinal fluid; EBER = EBV encoded RNA; EBNA1 = EBV nuclear antigen 1; EBV = Epstein–Barr virus; ISH = *in situ* hybridization; LMP = latent membrane protein

Introduction

Multiple sclerosis is an inflammatory demyelinating disease of the central nervous system (CNS). It is thought to be caused by autoimmune processes in response to a combination of both genetic and environmental factors (Hafler, 2004; Giovannoni *et al.*, 2006). After decades of study, many causal factors have been implicated in multiple sclerosis development, including a large number of bacterial and viral pathogens (Hafler, 2004; Giovannoni *et al.*, 2006). While inconsistent results have left the involvement of many of these pathogens unresolved, considerable evidence has linked the human herpes Epstein–Barr virus (EBV) to disease development (Ascherio and Munger, 2007; Pohl, 2009; Salvetti *et al.*, 2009).

EBV is a human DNA herpes virus that predominantly infects B cells (Thorley-Lawson, 2001). It causes latent asymptomatic infection in most individuals and infectious mononucleosis in adolescents and young adults. EBV has five programmes of gene usage: one programme is used to produce the virus (lytic programme), while four other programmes are associated with latent infection in which no virus is produced (Thorley-Lawson and Gross, 2004). The latency programmes include; the growth programme (also referred to as Latency III), which involves the expression of up to nine distinct latent proteins; the default programme (also referred to as latency II) in which only three genes are expressed [EBV nuclear antigen 1 (EBNA1), latent membrane proteins (LMP) 1 and 2A]; the EBNA-1 programme (EBNA-1 expression only), which allows viral DNA in the latency programme to divide; and the latency programme, in which few or no genes are expressed. While the lytic, growth and default programmes are immunogenic as a result of EBV protein expression, the latency programme, in which few or no genes are expressed, allows the virus to evade immune detection and persist at low levels in >95% of all adults. Although immunohistochemistry for EBV protein expression can reliably detect EBV infection in three of the four latency programmes if performed correctly, definitive evidence for the presence of EBV is based on the detection of either genomic EBV or the small, abundant, nuclear EBV encoded RNAs (EBER1 and EBER2), which are expressed at high levels during all phases of latent infection.

EBV infection has been associated with the development of a number of cancers including Burkitt's lymphoma (Epstein *et al.*, 1964; Leder, 1985; Callan *et al.*, 1998), nasopharyngeal carcinoma (Muir, 1972; Gregory *et al.*, 1990), Hodgkin lymphoma (Anagnostopoulos *et al.*, 1995) and immunoblastic lymphomas (Niedobitek, 1999). However, several studies have shown an association between EBV infection and several autoimmune diseases such as systemic lupus erythematosus (James *et al.*, 2006) and multiple sclerosis (Ascherio and Munger, 2007; De Jager *et al.*, 2008).

EBV has a number of properties that make it an attractive candidate as a potential causal factor of multiple sclerosis development, including its ubiquitous expression, its ability to cause

latent infection, and its ability to undergo periodic reactivation (Haahr and Hollsberg, 2006). After decades of research, considerable evidence supporting a role for EBV in multiple sclerosis development has emerged primarily from sero-epidemiological and immunological studies (Ascherio and Munger, 2007, 2008). This evidence includes; the statistically higher EBV seropositivity rate in adult multiple sclerosis patients (99%) relative to controls (90%–95%), despite the ubiquitous nature of EBV infection in adults (Bray *et al.*, 1983; Sumaya *et al.*, 1985; Wandinger *et al.*, 2000; Haahr and Hollsberg, 2006; Ascherio and Munger, 2007); the dramatically increased EBV seropositivity rate in rare paediatric multiple sclerosis cases (83%–99%) relative to controls (42%–72%) (Alotaibi *et al.*, 2004; Pohl *et al.*, 2006); increased serum antibody titres to certain EBV antigens up to 20 years before clinical onset of multiple sclerosis (retrospective studies) (Levin *et al.*, 2005; DeLorenze *et al.*, 2006); and the presence of increased numbers of EBV reactive CD8 (Hollsberg *et al.*, 2003; Cepok *et al.*, 2005; Lunemann *et al.*, 2006; Jilek *et al.*, 2008) and CD4 T cells (Lunemann *et al.*, 2006; Lunemann *et al.*, 2008) in the periphery of multiple sclerosis patients. In addition, studies have reported an increased risk of developing multiple sclerosis following infectious mononucleosis (Operskalski *et al.*, 1989; Lindberg *et al.*, 1991; Thacker *et al.*, 2006). Furthermore, several reports have shown reactivity of the immunoglobulin present in the cerebrospinal fluid (CSF) of multiple sclerosis patients to EBV antigens (Bray *et al.*, 1992; Rand *et al.*, 2000; Cepok *et al.*, 2005). Finally, T cell clones isolated in our laboratory, recognizing an immunodominant epitope of myelin basic protein from patients with multiple sclerosis, cross-reacted with EBV-derived proteins (Ota *et al.*, 1990; Wucherpfennig and Strominger, 1995) as did EBV reactive T cells isolated from multiple sclerosis patients in an independent study (Lunemann *et al.*, 2008).

Despite these observations, it remains uncertain whether EBV infection is a causal factor in multiple sclerosis development or whether its disease association is a consequence of dysregulated immune function. With regard to the former, it has been speculated that EBV could contribute to multiple sclerosis pathogenesis; via an indirect effect on immune function; through molecular mimicry between EBV and CNS antigens; or alternatively by undergoing periodic re-activation within the CNS thus serving as a direct target of immune-mediated CNS demyelination. However, in certain respects EBV infection in multiple sclerosis patients does not appear perturbed as no substantial increases have been observed in viral DNA load in the blood of multiple sclerosis patients relative to controls (Wagner *et al.*, 2004; Lunemann *et al.*, 2006, 2007). Furthermore, within the CNS, it remains unclear whether EBV infection is a characteristic feature of multiple sclerosis brain with several studies generating contrasting results (Hilton *et al.*, 1994; Opsahl and Kennedy, 2007; Serafini *et al.*, 2007). While an early study using EBER *in situ* hybridization (ISH) reported an absence of EBV in a cohort of 10 multiple sclerosis cases (Hilton *et al.*, 1994) and results from another study were

inconclusive possibly due to poor tissue quality (Opsahl and Kennedy, 2007), a recent study reported that EBV infection was prominent in a large percentage of multiple sclerosis CNS B cells in >95% of multiple sclerosis cases (21 of 22 cases) examined using both ISH and immunohistochemistry (Serafini *et al.*, 2007).

Given the conflicting results reported in these studies, we investigated whether EBV infection was a characteristic feature of multiple sclerosis brain by analysing a large cohort of multiple sclerosis specimens containing white matter lesions with a heterogeneous B cell infiltrate (adult and paediatric multiple sclerosis) and a second cohort of multiple sclerosis specimens containing B cell infiltration within the meninges and parenchymal B cell aggregates. EBV infection was examined in multiple sclerosis specimens and controls using multiple methodologies including *in situ* hybridization, immunohistochemistry and two independent real-time PCR methodologies that measured both genomic EBV and an abundant EBV-associated non-polyadenylated RNA called EBER1. Both real-time PCR methodologies were capable of detecting two or fewer EBV infected B cells. Despite an exhaustive search with these highly sensitive methodologies, we report that EBV was undetectable in all multiple sclerosis white matter lesions examined by all methodologies employed. Furthermore, EBV was not detected by ISH in our second cohort of multiple sclerosis specimens, despite the identification of parenchymal B cell aggregates and loose B cell infiltration within the meninges within a subset of the specimens examined. Our molecular analysis performed on matching frozen specimens yielded similar results with EBV detected at low levels in only 2 of the 12 cases examined. Collectively, these results led us to conclude EBV infection was not a characteristic feature of multiple sclerosis brain. While our results do not exclude the potential for an indirect role for EBV infection in multiple sclerosis immunopathology, our finding that EBV infection was rare in multiple sclerosis brain indicates that EBV is unlikely to contribute directly to multiple sclerosis brain pathology in the vast majority of cases.

Methods

Cell lines

The EBV-positive lymphoblastoid cell line IB4 (gift of David Thorley-Lawson, Tufts University) was used as a positive control for genomic (W repeat) DNA PCR and EBER1 RNA (cDNA) PCR. The EBV-negative human Jurkat T cell line was used as a negative control. Cell lines were cultured at 37°C in 5% CO₂ in RPMI 1640 supplemented with 10% foetal calf serum, 2 mM sodium pyruvate, 2 mM glutamine and 100 IU each of penicillin and streptomycin.

Tissue specimens

Post-mortem formalin-fixed, paraffin-embedded multiple sclerosis tissue blocks (from autopsy and biopsy cases) and snap-frozen multiple sclerosis tissue specimens from autopsy cases were obtained from the Department of Pathology at Brigham and Women's Hospital, the Human Brain and Spinal Fluid Resource Centre at the University of California Los Angeles, the UK Multiple Sclerosis Tissue Bank and the Department of Neuropathology at the University Medical Centre

Göttingen, Germany. A formalin-fixed EBV-positive Hodgkin lymphoma isolated from lymph node, a formalin-fixed EBV-positive lymphoma isolated from lung (autopsy) and snap-frozen post-transplant B cell lymphomas were obtained from the Department of Pathology at Brigham and Women's Hospital. Two formalin-fixed CNS lymphomas were obtained from the Massachusetts General Hospital. Each site collected samples using a protocol approved by the institutional review board for human subjects. A total of 23 formalin-fixed, paraffin-embedded tissue specimens from 12 multiple sclerosis cases (multiple sclerosis cohort 1) with confirmed B cell infiltrate and 12 paraformaldehyde fixed-frozen multiple sclerosis specimens containing meningeal tissue from 12 autopsy cases (multiple sclerosis cohort 2) were examined for EBV by ISH. A total of 17 snap-frozen multiple sclerosis lesions with confirmed B cell infiltrate from five autopsy cases (four cases had formalin-fixed, paraffin-embedded blocks) and 12 snap-frozen multiple sclerosis specimens containing meningeal tissue (all 12 cases had fixed-frozen blocks as well) from 12 autopsy cases were examined for EBV by real-time PCR (Hochberg *et al.*, 2004). It must be noted that all post-mortem snap-frozen tissue specimens would have taken several hours to process in contrast to biopsied material.

Tissue processing for DNA and RNA isolation

For DNA and RNA isolation, snap-frozen multiple sclerosis specimens were sectioned using a cryostat. For multiple sclerosis specimens containing white matter lesions, eight alternating 28-µm sections (two 14-µm sections) were used to isolate DNA (four samples) or RNA (four samples). For multiple sclerosis specimens containing meningeal tissue, seven 10-µm sections were cut with minimal waste. Sections 1, 4 and 7 were used for histology, 2 and 5 for DNA and 3 and 6 for RNA. DNA and RNA were isolated using DNeasy and RNeasy kits (Qiagen), respectively, as per manufacturer's instructions.

EBV detection by real-time PCR

Real-time PCR for the detection of EBV genomic BamHI-W repeats and EBER1 RNA were performed as described (Hochberg *et al.*, 2004). PCR was performed in a 20 µl volume on the ABI Prism 5700 RT Thermal Cycler (Perkin Elmer). Thermal cycling was initiated with a first denaturation step at 95°C for 20s, and continued with 50 cycles of amplification at 95°C for 3s and 60°C for 30s. For each reaction, 5 µl of DNA or cDNA template was added to a master mix containing 10 µl of Universal TaqMan Master Mix (Applied Biosystems) and 1 µl each of the forward, reverse primers and fluorogenic probe (18 µM each). The primers used for the W repeats and EBER1 were:

W Forward AGTGGGCTTGTGTTGTGACTTCA

W Reverse GGACTCTGGCGCTCTGAT

W probe 6-FAM-TTACGTAAGCCAGACAGCAGCCAATTGTC-TAMRA

EBER1 Forward ACCGAAGACGGCAGAAAGC

EBER1 Reverse CCTACGCTGCCCTAGAGGTTT

EBER1 probe 6-FAM-ACAGACACCGTCTCTACCACCCG-TAMRA

Commercial probes to CD20 (Hs00544818_m1), β-2 microglobulin (Hs00187842_m1) and β-actin (401846), were used as per manufacturer's (Applied Biosystems) instructions using the same cycling conditions as indicated above.

Immunohistochemistry

Immunohistochemistry on formalin-fixed, paraffin-embedded specimens was performed using 4- μ m thick tissue sections. Briefly, slides were soaked in xylene, passed through graded alcohols, and then rehydrated in distilled water. Slides were then pre-treated with ready-to-use Dako Target Retrieval Solution (DAKO) in a steam pressure cooker (Decloaking Chamber, Biocare Medical), per manufacturer's instructions, followed by washing in distilled water. All further steps were performed at room temperature in a hydrated chamber. Slides were pre-treated with Peroxidase Block (DAKO) for 5 min to quench endogenous peroxidase activity. Murine monoclonal anti-human CD20 (DAKO, clone L26, ready-to-use), murine monoclonal anti-LMP-1 (Menarini, clone EBV CS1-4) or murine anti-EBNA2 (DAKO, clone PE2) was applied for 1 h (diluted in DAKO Antibody Diluent). Slides were washed in 50 mM Tris-Cl, pH 7.4, and detected with anti-mouse Envision+ kit (DAKO) per manufacturer's instructions. After further washing, immunoperoxidase staining was developed using a DAB chromogen (DAKO) and counterstained with hematoxylin. LMP-1 and EBNA2 staining was detected with the DAKO LSAB[®]2 system K5001.

Immunohistochemistry on frozen specimens was performed using 10- μ m thick acetone-fixed, optimal cutting temperature compound (O.C.T.)-embedded tissue sections. The slides were soaked in -20°C acetone for 5 min and then left to air dry for 30 min at room temperature. All further steps were performed at room temperature in a hydrated chamber. Slides were pre-treated with Peroxidase Block (DAKO) for 5 min to quench endogenous peroxidase activity. Murine monoclonal anti-human CD20 (DAKO, clone L26) was applied in a ready-to-use form for 1 h. Slides were washed in 50 mM Tris-Cl, pH 7.4, and detected with DAKO Mouse Envision kit (DAKO) as per manufacturer's instructions. After further washing, immunoperoxidase staining was developed using a 3,3'-Diaminobenzidine (DAB) chromogen (DAKO) and counterstained with haematoxylin.

EBER ISH

EBER ISH was performed using 4- μ m thick formalin-fixed, paraffin-embedded tissue sections as described previously (Kutok *et al.*, 2001). Briefly, slides were initially baked at 60°C for 30 min. Using a Ventana Discovery machine, slides were deparaffinized using EZ-prep solution (Ventana Medical Systems Inc.), fixed with 10% paraformaldehyde (PFA) (37°C for 20 min), digested with proteinase K (20 μ g/ml; 37°C for 10 min; Roche Diagnostics) and then denatured (60°C for 2 min). EBER probe was then added to the slides (100 μ l/slide; diluted 1:50 in RiboHybe Reagent (Ventana) and allowed to hybridize at 37°C for 6 h. Slides were washed twice with 1 \times saline-sodium citrate (SSC) at 47°C for 6 min, then once with 50 mM Tris-Cl, pH 7.4 for 5 min. Rabbit anti-fluorescein isothiocyanate (DAKO) diluted 1:200 in Peroxidase Block (DAKO) was then applied to each slide for 30 min at room temperature. Slides were then washed with 50 mM Tris-Cl, pH 7.4. The EBER probe was detected with anti-rabbit Envision+ kit (DAKO) as per manufacturer's instructions. After further washing, immunoperoxidase staining was developed using a DAB chromogen (DAKO) and counterstained with haematoxylin. On a subset of multiple sclerosis tissue sections, ISH was performed manually using the DAKO EBER-ISH probe Y5200 or a GAPDH probe (DAKO) and detection was performed using the DAKO detection system Y5201 as per manufacturer's instructions. A negative probe (DAKO) composed of random PNA probes was also used as per manufacturer's instructions.

Epstein-Barr virus (EBER) ISH was performed on formalin fixed-frozen specimens using 10- μ m thick sections. Slides were immersed in 4°C methanol for 1 min and allowed to air dry for 30 min prior to hybridization. Using a Ventana Discovery machine, slides were digested with proteinase K (20 μ g/ml; 37°C for 10 min; Roche Diagnostics) and then denatured (60°C for 2 min). EBV probe (Novocastra) was then added to the slides (100 μ l/slide; diluted 1:4 in RiboHybe Reagent (Ventana) and allowed to hybridize at 37°C for 6 h. Slides were washed twice with 1 \times SSC at 47°C for 6 min, then once with 50 mM Tris-Cl, pH 7.4 for 5 min. Rabbit anti-fluorescein isothiocyanate (DAKO) diluted 1:200 in Peroxidase Block (DAKO) was then applied to each slide for 30 min at room temperature. Slides were then washed with 50 mM Tris-Cl, pH 7.4. The probe was detected with anti-rabbit Envision+ kit (DAKO) according to manufacturer's instructions. After further washing, immunoperoxidase staining was developed using a DAB chromogen (DAKO) and counterstained with haematoxylin.

Results

EBV was not detectable in multiple sclerosis lesions by ISH

To address whether EBV infection is a characteristic feature of multiple sclerosis brain, a total of 63 formalin-fixed multiple sclerosis tissue specimens (each containing white matter lesions) from 12 multiple sclerosis cases were initially examined for a CD20-positive B cell infiltrate, which allowed us to identify a subset of cases that had the potential to harbour EBV infection for further analysis. From this screen, a total of 23 specimens (including two spinal cord lesions) from 12 multiple sclerosis cases (adult and paediatric) were selected for further characterization (Supplementary Table S1; multiple sclerosis cohort 1). Luxol Fast Blue (LFB) staining confirmed the presence of white matter lesions within the multiple sclerosis tissue specimens chosen (Fig. 1A, D and G) and a prominent (Fig. 1B and E) or sparse (Fig. 1H) B cell infiltrate that was mainly in the perivascular space. However, all 23 multiple sclerosis tissue specimens were negative for the EBV transcript EBER (Fig. 1C, F, I and L) by ISH (Kutok *et al.*, 2001), which is expressed at high levels during all phases of latent EBV infection. In contrast to the absence of EBER expression in these multiple sclerosis tissue specimens, EBER was readily detected (brown nuclear staining) in several control tissues including multiple CNS lymphomas (Fig. 1J and K, Supplementary Fig. S2A), a Hodgkin lymphoma isolated from lymph node (Supplementary Fig. S1A) and a post-transplant lymphoma (autopsy) isolated from lung (Supplementary Fig. S1B). Furthermore, ISH detected the house-keeping gene GAPDH in the majority of cells in both an EBV-positive CNS lymphoma and several multiple sclerosis lesions, confirming that ISH worked robustly on all formalin-fixed tissue specimens analysed (Supplementary Fig. S2). In addition to ISH, a subset of the multiple sclerosis specimens was also examined for the expression of several EBV latent proteins using immunohistochemistry. Consistent with our ISH data, all lesions were negative for LMP1, which is expressed during the growth and default programmes and also EBNA2, which is expressed during the

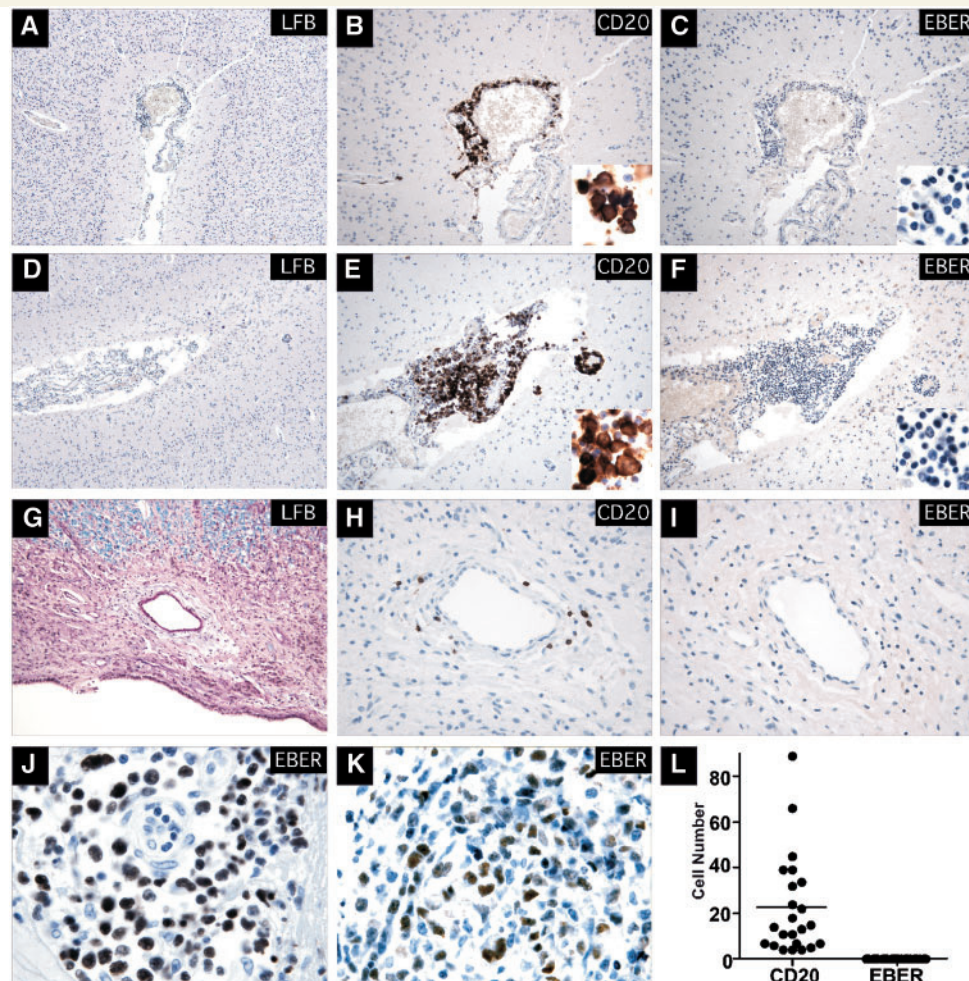


Figure 1 ISH revealed EBER⁺ cells were not present in multiple sclerosis brain. LFB staining identified regions of considerable demyelination (plaques) in representative multiple sclerosis tissue specimens obtained from patients multiple sclerosis₁ (A and D) and ₂ (G); blue = positive staining for myelin; pink = negative for myelin. Immunohistochemistry identified a prominent CD20⁺ B cell infiltrate (B and E) in adjacent sections within demyelinated areas (brown-positive staining for antigen) in some specimens and a sparse CD20⁺ B cell infiltrate in others (H). ISH revealed no EBER⁺ cells within demyelinated regions (C, F and I). EBER was readily detected (brown nuclear staining) in two EBV-positive CNS lymphomas (J and K). Figures A, D and G (100x); B, C, E and F (200x); H and I (400x); J, K and insets (1000x). (L) ISH revealed no EBER⁺ in any of the 23 multiple sclerosis specimens examined obtained from 12 autopsy cases, yet all specimens had a detectable CD20⁺ B cell infiltrate. Each dot represents the total number of positive cells counted in five 200x fields. The bar represents mean cell number observed over the 23 multiple sclerosis specimens examined.

growth programme (Supplementary Fig. S3). Conversely, both LMP1 and EBNA2 were readily detectable in a Hodgkin lymphoma (Supplementary Fig. S3B inset) and a post-transplant lymphoma (Supplementary Fig. S3C inset), respectively.

EBV was not detectable in multiple sclerosis lesions by quantitative real-time PCR

The absence of detectable EBV as assessed by ISH and immunohistochemistry in our cohort of multiple sclerosis tissue specimens suggested that EBV infection was probably absent from multiple sclerosis brain. However, it remained possible that EBV infection was present at low levels that may have been missed through

the examination of individual tissue sections using the above methodologies. To complement the above methodologies and to widen our search for EBV, we employed two highly sensitive real-time PCR methodologies to detect genomic EBV (BamHI-W repeat region) or the abundant, EBV-encoded RNA called EBER1. Using the EBV-positive lymphoblastoid cell line IB4, which contains approximately four integrated copies of the EBV genome (Hurley *et al.*, 1991), we first demonstrated that our real-time PCR methodologies could detect genomic EBV (Fig. 2A) and EBER1 (Fig. 2B) in a single EBV-positive cell but not in the EBV-negative Jurkat T cell line (Supplementary Fig. S4). Importantly, the B cell marker CD20 could also be detected at the single-cell level in the EBV-positive B cell line (Fig. 2B) but not in the EBV-negative T cell line (Supplementary Fig. S4B). This specificity was confirmed further using snap-frozen tissue specimens where EBV was readily

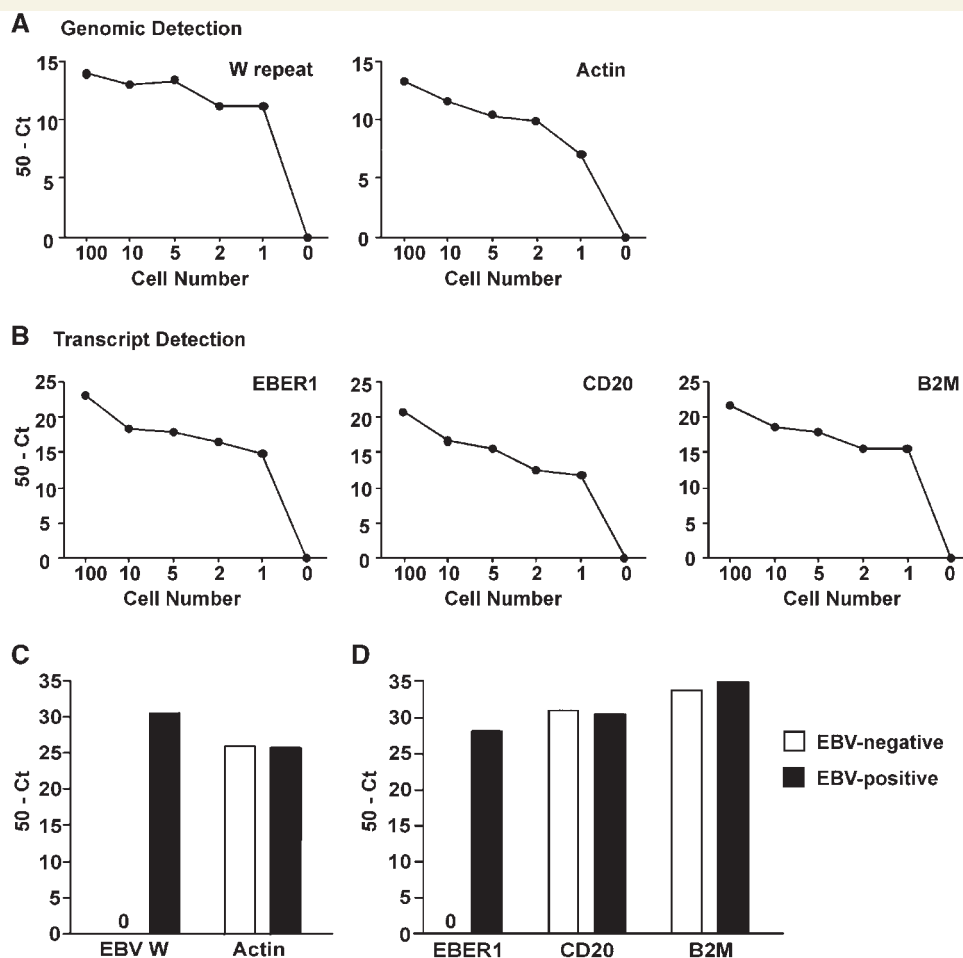


Figure 2 Quantitative real-time PCR could detect genomic EBV and EBER1 in a single EBV infected cell. The EBV-positive lymphoblastoid (IB4) cell line was sorted (100 cells to 1 cell) into a 96-well plate and real-time PCR performed (in triplicate) as described in Methods section. Genomic EBV W repeats (A), EBER1 (B) and CD20 (B) were detectable in a single EBV-positive cell. Actin (A) and B2M (B) served as controls. Genomic EBV (C) and EBER1 (D) were also readily detectable in an EBV-positive post-transplant B cell lymphoma and not in an EBV-negative B cell lymphoma. Real-time PCR was performed for 50 cycles, and values shown indicate 50-Ct.

detectable in DNA or RNA isolated from an EBV-positive but not an EBV-negative post-transplant B cell lymphoma (Fig. 2C and D).

Having confirmed the sensitivity and specificity of our EBV detection assays, we then serially sectioned 17 snap-frozen multiple sclerosis specimens from five multiple sclerosis cases, each with a B cell infiltrate confirmed by immunohistochemistry, then isolated DNA or RNA from alternating sections for analysis (Fig. 3A). As shown in Fig. 3C, all multiple sclerosis specimens had a strong signal for the house-keeping gene β -2 microglobulin and a robust signal for CD20, confirming the presence of a B cell infiltrate in all specimens examined. However, consistent with our ISH data, genomic EBV (Fig. 3B) or EBER1 (Fig. 3C) were not detected. To confirm the sensitivity of our assays on frozen tissue specimens, we demonstrated that genomic EBV was readily detected in DNA isolated from as few as two sorted EBV-positive cells (IB4 cell line) that were processed in the presence of multiple sclerosis brain tissue (Fig. 3D) as was EBER1 when RNA isolated from one sorted EBV-positive cell was processed in a similar fashion (Fig. 3E).

EBV was largely absent from a second cohort of multiple sclerosis specimens that included B cell infiltration within the meninges and parenchymal B cell aggregates

Although EBV appeared to be largely absent from multiple sclerosis specimens containing white matter lesions, it remained possible that EBV resides almost exclusively in the recently described ectopic B cell follicles, located near or in the meninges (Serafini *et al.*, 2007) although this study reported that EBV was found in almost all multiple sclerosis specimens examined, regardless of whether follicles were present or not. To address this possibility, 12 multiple sclerosis specimens (one fixed-frozen and one matching snap-frozen block from each case) from the same tissue bank as those used in the Serafini study were examined for EBV infection (Supplementary Table S1; multiple sclerosis cohort 2). LFB staining (Fig. 4A, D and G), together with immunohistochemistry

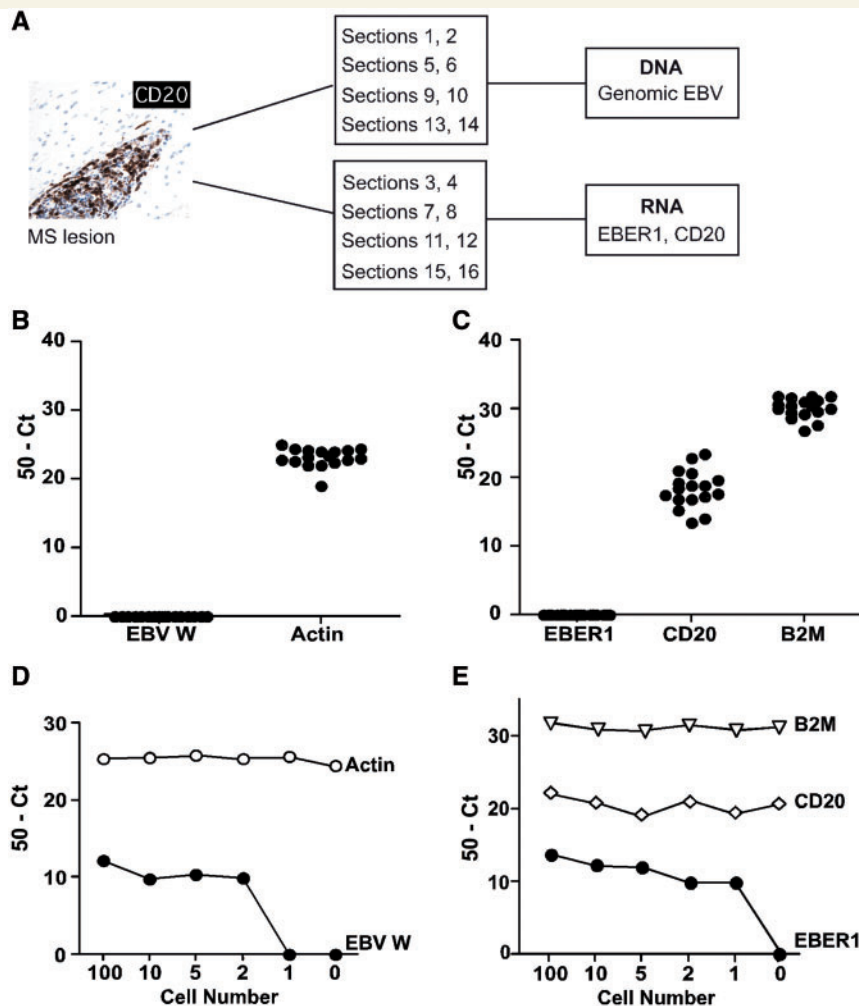


Figure 3 EBV was not detectable by quantitative real-time PCR in multiple sclerosis specimens with a confirmed B cell infiltrate. Multiple sclerosis specimens containing white matter lesions were serially sectioned for alternate DNA or RNA isolation (**A**; processed under same conditions used for post-transplant B cell lymphomas). Genomic EBV (**B**) or EBER1 (**C**) was not detectable by real-time PCR (performed in triplicate) in all multiple sclerosis specimens examined. All multiple sclerosis specimens contained a detectable CD20⁺ B cell infiltrate (**C**). Few EBV-positive cells (IB4) could be detected when processed with a multiple sclerosis tissue specimen for DNA (two cell sensitivity; **D**) or RNA (one cell sensitivity; **E**). Actin (**B** and **D**) and B2M (**C** and **E**) served as controls for real-time PCR. Each data point represents the mean value (50-Ct) over the four samples processed for DNA or RNA.

identified B cell aggregates in a subset of cases (3 of 12) within the brain parenchyma (Fig. 4B and E), with several cases (4 of 12) possessing a loose B cell infiltrate within the meninges (Fig. 4H). However, many specimens (7 of 12) contained a sparse parenchymal B cell infiltrate (not shown), with no B cell infiltration detectable within the meninges. Despite the variable B cell infiltrate observed in these specimens, EBV was not detectable in any of the cases examined by ISH (Fig. 4C, F and I), yet was readily detectable in multiple control tissues including a CNS lymphoma (Fig. 4I inset). Next, snap-frozen multiple sclerosis specimens from the same cases were sectioned (10 µm sections) and examined for EBV using our real-time PCR methodologies. Largely consistent with our ISH data, EBV was rare in these samples, being detected in only 2 of the 12 cases examined (Fig. 4J and K), suggesting that while EBV infection could occasionally be detected, it was not a characteristic feature of multiple sclerosis brain. It should be

stressed, however, that while the identity of the EBV-derived products was confirmed by directly sequencing the real-time PCR products (not shown); the level of EBV infection in these samples was minimal. This was reflected by the low strength of EBER1 signal relative to CD20 and our observation that genomic EBV and EBER1 were detected in only one specimen, with genomic EBV detected in a single section of another case. Furthermore, our inability to detect EBV in these same cases by ISH, led us to conclude that it was likely that very few EBV-positive cells were present in these samples.

Discussion

After decades of research, a large body of evidence has emerged to support a role for EBV infection in multiple sclerosis

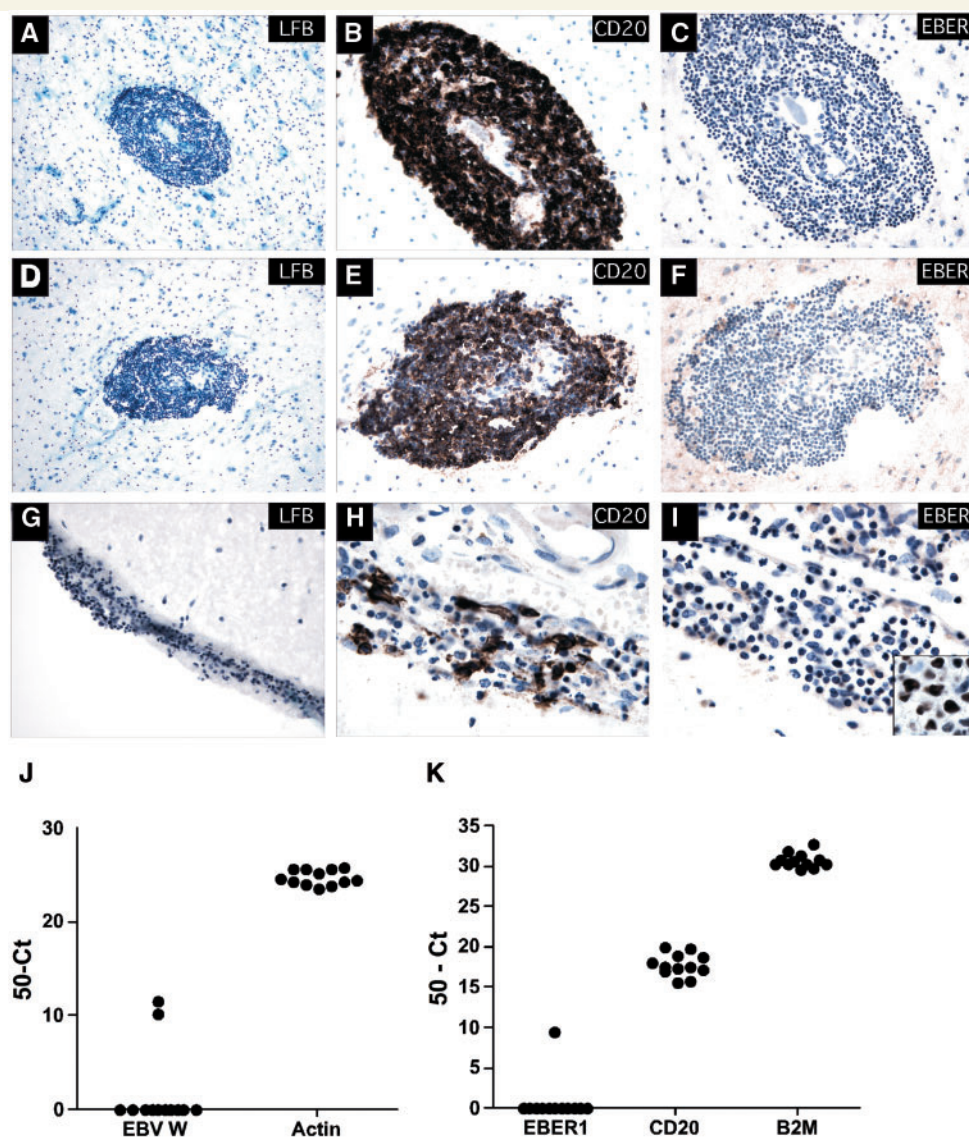


Figure 4 EBV was detected in very few multiple sclerosis specimens containing B cell infiltration within the meninges and parenchymal B cell aggregates. Fixed-frozen tissue specimens were sectioned with minimal waste and stained with LFB, CD20 and EBER. LFB staining identified B cell aggregates in regions of considerable demyelination (A and D—Multiple sclerosis_UK10) (blue = positive staining for myelin; pink = negative for myelin). Dense CD20⁺ B cell aggregates are shown in the brain parenchyma in one case (B and E—Multiple sclerosis_UK10), with loose B cell infiltrates identified within the meninges (G) of several others (H and not shown), while most cases had a diffuse B cell infiltrate. ISH revealed no EBER⁺ in all 12 multiple sclerosis specimens examined (C, F and I and not shown). An EBV-positive CNS lymphoma (I inset) served as a positive control for EBER ISH. Snap-frozen multiple sclerosis tissue specimens from the same cases were serially sectioned (10 μ m sections; see Methods section) for alternate DNA or RNA isolation. Genomic EBV (J) was detected in 2 of 12 multiple sclerosis samples examined while EBER1 (K) was detected in one sample with detectable genomic EBV. All samples had a detectable CD20-positive B cell infiltrate (K). Note the sample with detectable genomic EBV but not EBER1 only contained EBV within one of two tissue sections examined (value reported is the average seen within the positive section only). Figures A and D (200 \times); B, C, E, F and G (400 \times); H, I and inset (1000 \times).

disease development. However, precisely how EBV may contribute to multiple sclerosis pathology remains unknown. Early studies using ISH to detect EBV infection in multiple sclerosis brain yielded negative (Hilton *et al.*, 1994) or inconclusive (Opsahl and Kennedy, 2007) results. However, recent work has challenged these findings (Serafini *et al.*, 2007), citing that a failure to detect EBV in multiple sclerosis brain may have resulted from

poor tissue preservation, analysis of multiple sclerosis material without relevant inflammatory infiltrates containing B cells or methodological differences. In their study, Serafini and colleagues (2007) reported that the EBV-associated RNA EBER and EBV protein products were, in fact, present in a large percentage of infiltrating B lymphocytes (40%–90%) in >95% of multiple sclerosis brain cases examined, yet were absent from other cases

of inflammatory neurological disease. Furthermore, the authors suggested that EBV infection may be a prerequisite for multiple sclerosis and that the dysregulated EBV infection observed in multiple sclerosis patients may result in a chronic inflammatory state that triggers disease. If true, these results would have significant therapeutic implications for multiple sclerosis as they suggest that vaccination against EBV or regulation of the existing infection may prevent or eliminate disease.

Given the potential therapeutic importance of EBV infection in the CNS and the conflicting reports over its presence in multiple sclerosis brain, we investigated whether EBV infection was a characteristic feature of multiple sclerosis brain using multiple methodologies including ISH, immunohistochemistry and two highly sensitive PCR methodologies that can detect a very low number of EBV-infected B cells. Initially, we characterized the immune cell infiltrate in a large number of multiple sclerosis specimens in order to select a cohort of multiple sclerosis lesions that had a heterogeneous B cell infiltrate and thus had the potential to harbour EBV. From this analysis, a total of 23 multiple sclerosis tissue specimens from 12 autopsy cases were selected from both adult and paediatric multiple sclerosis cases for further analysis. However, while all multiple sclerosis specimens containing white matter lesions examined possessed a heterogeneous B cell infiltrate (Fig. 1B, E, H and L), EBV was not detectable by ISH (Fig. 1). These results were supported by the absence of EBV protein expression in a subset of specimens examined by immunohistochemistry (LMP1 and EBNA2; Supplementary Fig. S3). In addition, it should be stressed that the absence of EBV in the multiple sclerosis tissue specimens examined is unlikely to reflect sample size as Serafini *et al.* (2007) reported that EBV infection was present in >95% of multiple sclerosis cases examined.

Our inability to detect EBV by ISH or immunohistochemistry indicated that EBV infection in these samples was most likely absent or alternatively, present at low levels that may have been missed using the above technologies on single sections of multiple sclerosis lesions. Consequently, we employed two highly sensitive real-time PCR methodologies for the detection of EBV in multiple sclerosis specimens from multiple cases that were shown to have a B cell infiltrate. Two independent quantitative real-time PCR protocols were used for the detection of genomic EBV or EBER1, with the latter expressed at high levels in cells latently infected with EBV. Together with EBER ISH, these approaches are the 'gold standard' for EBV detection. However, these real-time PCR methodologies have the added advantage that the PCR products can be sequenced to provide definitive evidence for EBV infection. Seventeen multiple sclerosis lesions from five autopsy cases were extensively sectioned for DNA or RNA isolation (Fig. 3). However, consistent with our ISH results, no EBV was detected, despite the fact that all lesions harboured a B cell infiltrate (Fig. 3) and that our assays were extremely sensitive, in that as few as two EBV-positive cells provided a positive signal (Figs 2 and 3).

In the recent study by Serafini and colleagues (2007), it was reported that ectopic B cell follicles within the meninges were the main site of EBV persistence, although EBV was found within almost all multiple sclerosis specimens with relevant inflammatory material, whether follicles were present or not. Our observation that EBV was not detectable in our cohort of multiple sclerosis

white matter lesions that harboured a B cell infiltrate led us to assess whether EBV infection was restricted to multiple sclerosis tissue specimens containing B cell infiltration within the meninges and parenchyma (Fig. 4). To address this, we examined 12 multiple sclerosis specimens (12 fixed-frozen and 12 snap-frozen blocks), which were obtained from the same tissue bank as those used in the Serafini study where the EBV positivity rate was reported to be >95%. These specimens represented adjacent tissue blocks from some (not all) of the same cases. Consistent with this previous study, large B cell aggregates were identified in a subset of cases predominantly within the brain parenchyma, with loose B cell infiltrates found in the meninges in a subset of cases (Fig. 4). In contrast to the prior study (Serafini *et al.*, 2007), EBV was not detectable by ISH in all cases examined while EBV was detectable in our positive control (Fig. 4I inset). Consistent with our ISH data, EBV was absent in 10 of the 12 matching frozen cases examined by real-time PCR. Genomic EBV and EBER1 were detected in only one case. In the other case, only genomic EBV was detected in one section, despite the fact that B cells were detected in both sections examined. These combined data demonstrate that while we could, as expected, occasionally detect the low levels of EBV signals in human tissue, EBV was largely absent in multiple sclerosis brain.

Based on the seroepidemiological evidence obtained over several decades, a growing number of studies have shown an association between EBV and multiple sclerosis. These findings include but are not limited to; the higher incidence of EBV infection in both adult and paediatric multiple sclerosis cases relative to controls (Bray *et al.*, 1983; Sumaya *et al.*, 1985; Wandinger *et al.*, 2000; Alotaibi *et al.*, 2004; Haahr and Hollsberg, 2006; Pohl *et al.*, 2006; Ascherio and Munger, 2007); and the increased numbers of EBV reactive CD8 (Hollsberg *et al.*, 2003; Cepok *et al.*, 2005; Lunemann *et al.*, 2006; Jilek *et al.*, 2008) and CD4T cells (Lunemann *et al.*, 2006, 2008) in the periphery of multiple sclerosis patients. However, in the absence of increased viral levels in the serum of multiple sclerosis patients (Wagner *et al.*, 2004; Lunemann *et al.*, 2006, 2007), or significant infection levels within the CSF of multiple sclerosis patients (Alvarez-Lafuente *et al.*, 2008), and our finding that EBV was largely absent from multiple sclerosis brain, the contribution EBV may make to multiple sclerosis development remains unknown.

While the seroepidemiology studies have demonstrated a clear association between EBV infection and multiple sclerosis, it must be stressed that caution should be taken in interpreting these results in terms of a causal relationship. This is because it remains possible that the observed association is a consequence of host factors that predispose individuals to both multiple sclerosis and infection with certain viruses such as EBV (Niller *et al.*, 2008). Furthermore, many studies have reported increased antibody titres to a range of pathogens in multiple sclerosis patients including EBV, measles virus (Panelius *et al.*, 1971; Shirodaria *et al.*, 1987), rubella virus (Shirodaria *et al.*, 1987) and *Chlamydia pneumoniae* (Sriram *et al.*, 1999) as evidence for potential involvement in disease development. However, the involvement of many of these pathogens has been called into question, as vaccination against measles, mumps and rubella has not altered the incidence of multiple sclerosis.

In addition to its association with multiple sclerosis, epidemiological studies also support an association between EBV infection and systemic lupus erythematosus (James *et al.*, 2006). Furthermore, EBV infection has also been implicated in a number of other autoimmune conditions including, but not limited to, rheumatoid arthritis (RA), Sjogrens syndrome and autoimmune thyroiditis (reviewed in Niller *et al.*, 2008). Not surprisingly, the implicated diseases are thought to include a B cell-mediated role in their immunopathology and like the situation in multiple sclerosis, the per cent of these patients that have been infected by EBV exceeds that of the general population. However, no direct role for EBV infection in the immunopathology in any autoimmune disease has been demonstrated. The suspected causal role of autoimmunity by EBV presumably began when antibodies directed toward the virus were shown to be elevated in patients with systemic lupus erythematosus (Evans *et al.*, 1971). Since then a number of autoantibodies reactive with both auto-antigens and EBV components, arising presumably through molecular mimicry, have been found in RA and systemic lupus erythematosus and multiple sclerosis (Niller *et al.*, 2008). These and other findings have continued to support the notion of an EBV-associated causative role in autoimmunity. An example of direct evidence for such an autoimmune disease-propagating event would show that pre-existing auto-reactive B cells become immortalized through EBV infection and are protected against mechanisms of peripheral tolerance such as anergy and thus go on to produce disease-associated autoantibodies. It is this mechanism that has been proposed to play a role in the immunopathology of RA (Pender, 2003). Investigation into the presence of EBV in the RA synovium, the site in which immune-mediated pathogenesis is observed, indicated EBER RNA was detectable in 8 of 34 specimens examined (Takei *et al.*, 1997). Subsequent studies failed to confirm these findings (Alspaugh *et al.*, 1983; Fox *et al.*, 1986), indicating that a causal role for EBV infection in the pathology of RA is indirect if present at all. Our investigation into the role EBV plays at the site of injury in multiple sclerosis, the CNS, has led us to the same conclusion.

In summary, despite an exhaustive search using multiple methodologies we have shown that EBV appears largely absent from multiple sclerosis brain. While our findings do not exclude the notion that EBV may contribute to multiple sclerosis via an indirect effect on immune function or through molecular mimicry between EBV and CNS antigens, our results lead us to conclude that EBV infection is unlikely to contribute directly to multiple sclerosis immunopathology in the vast majority of cases.

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Supplementary material

Supplementary material is available at *Brain* online.

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